

## Application form – Professional Training Course (PTC)

### Documents to include with your application:

- Official transcript from your university for your financial planning certificate\*
- Official transcript from your university for your bachelor's degree or two certificates in administration, economics, law or actuarial sciences\*

\*Non-official documents will be sufficient for the IQPF to setup the file and consider the application, but it is necessary to send official documents by mail to complete the application.

Please complete in block letters.

|              |           |                                  |             |
|--------------|-----------|----------------------------------|-------------|
| Feminine     |           | Masculine                        |             |
| Gender       | Last name | First name                       |             |
| Occupation   |           | Current employer or company name |             |
| Work address |           | City                             | Postal code |
| Telephone    | Fax       | Email                            |             |
| Home address |           | City                             | Postal code |
| Telephone    | Cell      | Personal email                   |             |

| Language for correspondence |         | Address for correspondence |      | Desired course (for statistics only, to be confirmed during registration if accepted in PTC) |   |
|-----------------------------|---------|----------------------------|------|--|---|
| <input type="checkbox"/>    | French  | <input type="checkbox"/>   | Home | <input type="checkbox"/>   | Normal course, Montréal, French         |
| <input type="checkbox"/>    | English | <input type="checkbox"/>   | Work | <input type="checkbox"/>   | Normal course, Montréal, English        |
|                             |         |                            |      | <input type="checkbox"/>   | Normal course, Québec area, French      |
|                             |         |                            |      | <input type="checkbox"/>   | Condensed course, Drummondville, French |

\*Packages will be sent via Xpresspost

| Costs  |          | GST       | QST              |          |
|--|----------|-----------|------------------|----------|
| *Prices may change without notice.                                     | Fees     | 128798345 | 1012743811TQ0001 | Total    |
| File analysis and setup (not required if paid within the last 2 years) | \$200.00 | \$10.00   | \$19.95          | \$229.95 |

Payment method:  Cheque  Visa  MasterCard  American Express

Card number \_\_\_\_\_ Expiration date \_\_\_\_\_ 3 of 4-digit security code \_\_\_\_\_

Name on card \_\_\_\_\_

Signature of cardholder \_\_\_\_\_ Date \_\_\_\_\_